

structures, facilities, machinery, equipment and related property to be acquired by purchase or construction from the proceeds of the Additional Bonds, and providing for an increase in the obligations of the County and the Lessee in accordance with Section 5.3 of the Lease Agreement.

2. A valid and effective supplemental indenture providing for the issuance of such new series of Additional Bonds and subjecting to the lien of this Indenture any and all real estate and interest therein, and any building, structures, facilities, machinery, equipment and related property acquired by purchase or construction from the proceeds of such Additional Bonds, and pledging and assigning the additional rentals to the payment of the Bonds, subject to the rights of the Lessee under the Lease Agreement.

3. A copy, duly certified by the Secretary of the County Board, of the Resolutions theretofore adopted and approved authorizing the execution and delivery of such supplemental indenture, such amendments to the Lease Agreement, and the issuance of such Bonds.

4. A request and authorization to the Trustee, on behalf of the County and signed by the Chairman and Secretary of the County Board to deliver such Bonds to the purchaser or purchasers therein identified, upon payment to the Trustee, for the account of the County, of a specified sum plus any interest. The proceeds of such Bonds shall be paid over to the Trustee and deposited to the credit of the Bond Fund and Construction Fund as hereinafter provided under Article VI hereof.

5. A certificate of independent certified public accountants stating that by the issuance of such Additional Bonds there will be no violation of any covenant of the Lessee made pursuant to Section 8.9 of the Lease Agreement.

6. A written opinion by an attorney or firm of attorneys of recognized standing on the subject of municipal bonds, to the effect that the issuance of such Bonds and the execution thereof